

The information contained within this announcement (the "Announcement") is deemed by Dods Group plc to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this Announcement via Regulatory Information Service, this inside information is now considered to be in the public domain.

10 June 2019

Dods Group plc

("Dods" or the "Group")

Statement re. Press Speculation

Following comment in the weekend press, Dods Group Plc can confirm that it is in advanced and exclusive discussions with the Merit Group about a combination of the two groups. Any transaction would be financed by a combination of debt and equity in addition to Dods' existing cash resources.

A further announcement will be made in due course.

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